

# 가

: 가 ( )  
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:  
: 2022-08-29

가 가  
가

가

가

가

SCI 가 (Tel. 02-514-3000)



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	가 ( )	가	
	(07238) 70 23	BB0	CR-4
( )	02-0000-0000		
	02-0000-0000		
	(M71209)		2021. 12. 31
		가	2022. 02. 18
			2022. 12. 31



가					
2022. 02. 18	2021. 12. 31	BB0	-	CR-4	-



( : )

							EBITDA
2020.12	3,809	749	3,059	10,599	281	257	283
2019.12	3,239	436	2,802	8,573	449	375	452
2018.12	7,643	1,460	6,183	13,898	565	513	567



	2018/12	2019/12	2020/12	
(%)	448.7	561.4	422.3	163.6
(%)	23.6	15.6	24.5	101.2
(%)	80.9	86.5	80.3	49.7
(%)	16.9	12.1	10.3	13.3

	2018/12	2019/12	2020/12	
(%)	4.1	5.2	2.7	5.0
(%)	3.7	4.4	2.4	5.2
EBITDA/ (%)	4.1	5.3	2.7	7.3
(%)	0.4	0.9	0.0	0.2



1. 기업개요

2. 경영진 현황

3. 사업현황

4. 재무분석



		가 ( )		
		70 23		
		02-0000-0000		02-0000-0000
		70 23		
		02-0000-0000		02-0000-0000
		(M71209)		



					( : )
2022.02.18	2	1	0	3	



2000.01	가 ( )
5	



		가				( : )
			(%)			-
		-				-
2020.12	100,000,000	0	0	0	0	0



				2022.02.14
				20
	2022.01 ~ 2022.02			



		20		
5				



( : , %)

		가		
	35,500,000,000	500	100.00	
가	500		35,500,000,000	
				17,750,000



	-		N
	-	(NEP)	N
	-	(INNO-BIZ)	N
	-		N
	-		N
ISO	-	PL 가	N
가			



no.	( )			
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no.						
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3

◆ R&D

	2018/12	2019/12	2020/12
( )	0	0	0
( 가)	102	88	52
( )	0	0	0
	13,898	8,573	10,599
	0.7	1.0	0.5



( : )

	2018/12	2019/12	2020/12
	0	0	0
	107	107	0
	0	0	0
	0	0	0



영등포구 국회대로70길 23		204	208				
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( : )

	2018/12	2019/12	2020/12
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	8	4	2
	0	0	0



	/		가 ( )
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( : )

	2018 12		2018 12		2018 12	
	13,898	100.0	8,573	100.0	10,599	100.0
	13,898	100.0	8,573	100.0	10,599	100.0



( : )

	1	2	3	4	
2019	0	5,039	0	4,347	9,386
2020	5,249	0	0	0	5,249



( : )

	2018/12	2019/12	2020/12	3
	6,550	2,448	3,164	4,054
	6,048	1,946	2,661	3,552
	22	85	4	37
	604	0	0	201
가	0	4	0	1
	5,402	1,841	2,633	3,292
	20	17	9	15
가	0	0	16	5
	503	503	503	503
	503	503	503	503
	1,093	790	645	842
	750	672	635	686
	151	73	73	99
	0	1	1	0
	554	554	554	554
	45	45	8	33
	121	112	2	78
	6	0	0	2
	0	0	0	0
	8	4	2	5
	0	0	0	0
	107	107	0	71
	222	7	7	79
	40	7	0	16
	182	0	0	61
	0	0	7	2
	7,643	3,239	3,809	4,897
	1,460	436	749	882
	146	0	332	160
	1	0	0	0
	999	0	0	333
	293	391	391	358
	7	4	26	12
가	14	41	0	18
	1,460	436	749	882
	6,183	2,802	3,059	4,015



( : )

	2018/12	2019/12	2020/12	3
	1,850	1,850	1,850	1,850
	-1	-1	-1	-1
	-1	-1	-1	-1
( )	4,334	953	1,210	2,166
	7,643	3,239	3,809	4,897
	1,292	391	391	691
	515	233	315	354



				( )
	2018/12	2019/12	2020/12	
/				
(%)	448.7	561.4	422.3	163.6
(%)	414.2	446.1	355.2	163.0
(%)	23.6	15.6	24.5	101.2
(%)	80.9	86.5	80.3	49.7
(%)	16.9	12.1	10.3	13.3
(%)	6.7	7.2	8.3	-32.2
/ (%)	100.0	100.0	100.0	61.5
(%)	17.7	28.2	21.1	13.6
( )	75.6	172.5	88.6	20.1
( )	70.9	154.2	77.0	20.6
( )	6.6	21.4	17.3	1.4
( )	1.9	3.1	5.7	2.0
( )	5.5	2.4	4.8	6.2
( )	3.6	1.6	3.0	1.6
( )	5.2	2.4	4.7	17.7
가 (%)	0.0	-57.6	17.6	7.1
가 (%)	0.0	-70.1	71.8	3.1
가 (%)	0.0	-69.7	0.0	-18.7
가 (%)	0.0	-54.7	9.2	11.4



( : )

	2018/12	2019/12	2020/12	3
	13,898	8,573	10,599	11,023
가	12,842	7,646	10,049	10,179
	1,057	927	550	844
	491	479	269	413
	306	293	129	243
	0	6	0	2
	48	45	34	42
	4	0	2	2
( )	0	0	0	0
	11	14	13	13
가	2	3	2	2
	26	25	17	23
	1	2	6	3
	4	2	3	3
	32	11	1	15
	0	2	17	6
	37	28	30	32
	8	35	0	14
	2	6	5	4
	0	0	0	0
	8	7	1	6
	565	449	281	432
	4	39	1	15
	4	12	1	6
	0	26	1	9
	0	0	0	0
	0	0	0	0
	56	112	25	64
	53	80	4	46
	0	6	0	2
	0	0	0	0
	0	26	0	9
	3	1	7	4
	513	375	257	382
	513	375	257	382
	513	375	257	382



				( )
	2018/12	2019/12	2020/12	
가 (%)	92.4	89.2	94.8	0.5
(%)	4.1	5.2	2.7	5.0
EBITDA/ (%)	4.1	5.3	2.7	7.3
(%)	3.7	4.4	2.4	6.5
(%)	3.7	4.4	2.4	5.2
(%)	74.3	26.0	48.6	110.7
(%)	13.4	6.9	7.3	10.4
(ROE) (%)	16.6	8.3	8.8	17.2
(ROA) (%)	13.4	6.9	7.3	8.4
가가 (%)	20.4	16.5	16.2	69.4
( )	10.6	5.6	77.2	23.7
(%)	0.4	0.9	0.0	0.2
(%)	0.4	0.8	0.0	-0.2
EBITDA/ ( )	10.7	5.7	77.7	0.0
가 (%)	0.0	-38.3	23.6	16.0
가 (%)	0.0	-2.6	-43.8	16.6
가 (%)	0.0	-20.7	-37.4	15.0
가 (%)	0.0	50.0	-95.4	-26.8
가 (%)	0.0	-27.0	-31.4	40.6
	0.7	1.0	0.5	0.1

◇ 가

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	2018/12	2019/12	2020/12	3
	5,659	5,336	5,156	5,384
	5,659	5,336	5,156	5,384
	1,926	649	1,260	1,278
( )	4,619	938	931	2,163
	638	722	2,702	1,354
	9	37	35	27
	19	10	5	12
	18	2	27	16
	156	8	79	81
	2	104	37	48
	1	10	4	5
	59	69	575	234
	0	0	0	0
	0	0	3	1
	39	59	124	74
	0	0	0	0
	102	88	52	81
	1	2	1	1
	125	77	73	92
( )	12,842	7,646	10,049	10,179
	12,842	7,646	10,049	10,179
( ) 가	12,842	7,646	10,049	10,179



( : )

	2018/12	2019/12	2020/12	3
	-1,421	44	-215	-531
( )	513	375	257	382
가	2	-17	15	0
가	2	9	16	9
가	2	3	2	2
	0	6	0	2
	0	0	14	5
	0	26	1	9
	0	26	1	9
	-1,936	-314	-487	-912
( 가)	-5,402	3,561	-792	-878
( 가)	-503	0	0	-168
가( )	146	-146	332	111
	3,822	-3,728	-28	22
	-1,699	920	134	-215
( )	-122	26	108	4
( )	-604	601	4	0
( )	-151	78	0	-24
( )	-821	215	23	-194
(FCF)	-1,543	70	-108	-527
가 (DCF)	-1,543	70	-108	-527
	3,142	-901	0	747
가( )	999	-999	0	0
가( )	293	98	0	130
( )	1,850	0	0	617
	-1	0	0	0
가( )	22	63	-81	1
	0	22	85	36
	22	85	4	37





	2018/12	2019/12	2020/12
( )	-1.0	0.3	-0.5
(%)	0.0	0.0	0.0
(%)	-110.0	11.3	-55.1
/ (%)	-194.7	4.7	-36.3
/ (%)	-119.4	17.9	-27.5



( : )

	2018/12	2019/12	2020/12
	999	0	0
	999	0	0
	293	391	391
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	1292	391	391
(%)	16.9	12.1	10.3



( : , %, )

	2018/12	2019/12	2020/12
	53	80	4
	565	449	281
	10.6	5.6	77.2
/EBITDA	2.279	0.865	1.384



( : 2022.01.30)

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		3	3 6	6 1	1 2	2	
		0	0	0	0	0	0



( : 2022.01.30)

		가					
	0	0	0	0	0	0	0
	0	0	0	0	0	0	0
	0	0	0	0	0	0	0
( )	0	0	0	0	0	0	0

◇ ( : 2022.01.30) ( : )

		가				
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◇ ( : 2022.01.30) ( : )

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◇ ( : 2022.01.30) ( : )

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◇ 가

AAA	가	,	.
AA	가	,	.
A	가	,	.
BBB	가	,	가 .
BB	,	가	.
B	,	.	.
CCC	가	,	가 .
CC	가	가	.
C	가	,	가 .
D	.		

AA CCC 'A' 'B' 가

◇

CR-1	,	.
CR-2	,	.
CR-3	,	가 .
CR-4	가	.
CR-5	가	.
CR-6	가	.
NF	가	가 .
NR	2	.